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**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
**長飛光纖光纜股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6869)**

**DELAY IN DISPATCH OF CIRCULAR**

Reference is made to the announcement of Yangtze Optical Fibre and Cable Joint Stock Limited Company\* 長飛光纖光纜股份有限公司 (the “**Company**”) dated November 11, 2016 (the “**Announcement**”) in relation to, inter alia, the continuing connected transactions between the Group on the one hand and the Prysmian Group and YOFC Shanghai, respectively, on the other. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, further information on the sale and purchase transactions with the Prysmian Group and YOFC Shanghai as respectively contemplated under the Sales Framework Agreements and the Purchase Framework Agreements and the respective proposed annual caps, a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation, a letter of advice from TC Capital to the Independent Board Committee and the Independent Shareholders, together with a notice to convene the Extraordinary General Meeting to approve the sale and purchase transactions with the Prysmian Group and YOFC Shanghai as respectively contemplated under the Sales Framework Agreements and the Purchase Framework Agreements and the respective proposed annual caps, is expected to be dispatched to the Shareholders on or before December 2, 2016.

\* *For identification purposes only*

As the Company requires additional time (1) to prepare and finalise certain information in the Circular and (2) to arrange for bulk-printing, the dispatch date of the Circular is to be postponed to a date falling on or before December 12, 2016.

By Order of the Board  
**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
長飛光纖光纜股份有限公司  
**Wen Huiguo**  
*Chairman*

Wuhan, PRC, December 2, 2016

*As at the date of this announcement, the Board comprises Wen Huiguo and Frank Franciscus Dorjee, as executive Directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Yeung Kwok Ki Anthony, Xiong Xiangfeng and Zheng Huili, as non-executive Directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive Directors.*

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