

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	28/02/2017			
To: Hong Kong Exchanges ar	nd Clearing	Limited			
Name of Issuer		Optical Fibre and Ca 戦光纜股份有限公司		k Limited Company*	
Date Submitted	02/03/2017				
I. Movements in Authorised S	hare Capita	al			
1. Ordinary Shares					
1) Stock code : 06869	Descrip	tion :	H Sha	ares	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
salance at close of preceding n	nonth _	351,566,794	1.00	351,566,794.00	
ncrease/(decrease)		Nil		Nil	
Balance at close of the month	_	351,566,794		351,566,794.00	
2) Stock code : N/A	Descrip	tion: Domesti		c Shares	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding n	nonth	330,547,804	1.00	330,547,804.00	
ncrease/(decrease)		Nil		Nil	

330,547,804

1.00

330,547,804.00

Balance at close of the month

<sup>\*</sup> For identification purposes only

2. Preference Shares	3					
Stock code :	N/A	Descrip	otion:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					
3. Other Classes of S	Shares					
Stock code :	N/A	Descrip	otion:	N/A	<u> </u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of I	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					
Total authorised sha	re capital a	at the end	of the month (RMB)	: 68	32,114,598.00	

## II. Movements in Issued Share Capital

No. of ordinary shares					
(1)	(2)	-	No. of other classes		
H Snare	Domestic Snares	snares	of shares		
351,566,794	330.547.804	N/A	N/A		
001,000,75					
NT:1	NT:1	NT/A	NT/A		
INII	NII	N/A	<u>N/A</u>		
351,566,794	330,547,804	N/A	N/A		
		(1) (2) H Share Domestic Shares  351,566,794 330,547,804  Nil Nil	(1)         (2)         No of preference shares           351,566,794         330,547,804         N/A           Nil         Nil         N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option S	chemes of the i	ssuei)		<b>X</b> C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				.1		
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		-		-		
(Ivoic 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
			*	Other class)	N/A	
Total funds raised durin options (State currency)		from exercise of	•	N/A		
options (State currency)	)			1 <b>N</b> / FA		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>=</u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1771		1,411		17/12
(if applicable) (dd/mm/yyyy)	-	)				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	-	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
	<del>.</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))  2.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	  					
Stock code (if listed)	<del></del>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	=
				Other class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
On 23 December 2016, the Company proposed to apply to the CSRC and other regulatory authorities for an initial public offering of not more than 75,790,510 A Shares each with a nominal value of RMB1.00 to the qualified investors and a listing of such A Shares on the Shanghai Stock Exchange. The A Share Offering will be subject to the approval by the Shareholders at the General Meetings, as well as the approvals by the CSRC and other relevant regulatory authorities.  (For more information, please refer to the announcement dated 23)		
December 2016)  A Shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	_
(Preference shares) (Other class)	N/A N/A	- -

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						10/11	10/11
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(30, 11111)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	able			
		(Note 1)	101C ———			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	able ———			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E):	(1	.)	Nil
	· · · · · · · · · · · · · · · · · · ·	•	•	(2		Nil
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	f A to E):		·	N/A
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. To	tal of A to E):		-	N/A
(7	hese figures should be the same as the relevant figure	es under II above ("M	ovements in Is	sued .		

Remarks (	if any):
N/A	
	<del></del>
Submitted	by: Tricor Investor Services Limited
TC: 41	
	Branch Share Registrar  Director, Secretary or other duly authorised officer)
(D	meetor, becreating of other dary additionised officery
Notes:	
1. Sto	ate the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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