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**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
**長飛光纖光纜股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6869)**

**APPROVAL BY THE ISSUANCE APPROVAL COMMITTEE OF  
THE CSRC ON THE A SHARE OFFERING**

This announcement is issued by Yangtze Optical Fibre and Cable Joint Stock Limited Company\* 長飛光纖光纜股份有限公司 (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of the Company dated December 23, 2016, March 24, 2017, June 30, 2017, January 17, 2018 and April 2, 2018, and the circulars of the Company dated April 6, 2017 and May 5, 2017 in relation to, among other matters, the Company’s proposed initial public offering of not more than 75,790,510 A Shares (the “**A Share Offering**”). Capitalized terms used in this announcement shall have the meanings as those defined in the circular of the Company dated April 6, 2017 unless otherwise stated.

The Company is pleased to announce that the Issuance Approval Committee of the China Securities Regulatory Commission (the “**CSRC**”) (中國證監會發行審核委員會) reviewed the application of the Company for the A Share Offering today. According to the result of the review, the Company’s application for the A Share Offering has been approved. Currently, the Company has not received the written approval from the CSRC.

\* *For identification purpose only*

The Company will make further announcements upon receipt of the official approval from the CSRC and as appropriate in accordance with applicable requirements under the Listing Rules to keep Shareholders and investors informed of the proposed A Share Offering.

**The A Share Offering may or may not proceed. Shareholders and potential investors are advised to exercise caution in dealing in the H Shares or other securities of the Company.**

By Order of the Board  
**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
長飛光纖光纜股份有限公司  
**Ma Jie**  
*Chairman*

Wuhan, PRC, May 3, 2018

*As at the date of this announcement, the Board comprises Zhuang Dan and Frank Franciscus Dorjee, as executive directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Pier Francesco Facchini, Xiong Xiangfeng and Zheng Huili, as non-executive directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive directors.*

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