

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Yangtze Optical Fibre and Cable Joint Stock Limited Company\*  
長飛光纖光纜股份有限公司

Date Submitted 05/07/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|                                     |                                      |                 |                                |
|-------------------------------------|--------------------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>06869</u>       | Description : <u>H Shares</u>        |                 |                                |
|                                     | No. of ordinary shares               | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>351,566,794</u>                   | <u>1.00</u>     | <u>351,566,794.00</u>          |
| Increase/(decrease)                 | <u>Nil</u>                           |                 | <u>Nil</u>                     |
| Balance at close of the month       | <u>351,566,794</u>                   | <u>1.00</u>     | <u>351,566,794.00</u>          |
| (2) Stock code : <u>N/A</u>         | Description : <u>Domestic Shares</u> |                 |                                |
|                                     | No. of ordinary shares               | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>330,547,804</u>                   | <u>1.00</u>     | <u>330,547,804.00</u>          |
| Increase/(decrease)                 | <u>Nil</u>                           |                 | <u>Nil</u>                     |
| Balance at close of the month       | <u>330,547,804</u>                   | <u>1.00</u>     | <u>330,547,804.00</u>          |

\* For identification purposes only





Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| 2.  |                           |   |                            |                                     |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| 3.  |                           |   |                            |                                     |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| 4.  |                           |   |                            |                                     |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| Total B.  |                           |   |                            |                                     | (Ordinary shares)  | N/A   |
|   |                           |   |                            |                                     | (Preference shares)  | N/A   |
|   |                           |   |                            |                                     | (Other class)  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. On 23 December 2016, the Company proposed to apply to the CSRC and other regulatory authorities for an initial public offering of not more than 75,790,510 A Shares each with a nominal value of RMB1.00 to the qualified investors and a listing of such A Shares on the Shanghai Stock Exchange. On 29 June 2018, the A Share Offering has been approved. The number of shares to be issued in respect of the A Share Offering with a valid period of 12 months from the date of approval will be no more than 75,790,510 A Shares.</p> <p>(For more information, please refer to the announcements dated 23 December 2016, 24 March 2017, 23 May 2017 and 3 May 2018 and the circulars dated 6 April 2017, 5 May 2017 and 29 June 2018)<br/>(EGM approval date: 23/05/2017)<br/>A Shares (Note 1)</p> | N/A  | 75,790,510  |
| <p>2. N/A</p> <p>shares (Note 1)</p>   | N/A  | N/A   |
| <p>3. N/A</p> <p>shares (Note 1)</p>   | N/A  | N/A   |
| <p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>  | N/A  | N/A   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )<br>( / / )<br>N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br>( / / )<br>N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            | At price : State currency _____   | N/A  | N/A   |
| 10. Other (Please specify) | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            | At price : State currency _____   | N/A  | N/A   |
| Total E. (Ordinary shares) |   | N/A  | N/A   |
| (Preference shares)        |   | N/A  | N/A   |
| (Other class)              |   | N/A  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*