

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司

Date Submitted 03/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>06869</u>	Description : <u>H Shares</u>		
		No. of ordinary shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month		<u>351,566,794</u>	<u>1.00</u>
			<u>351,566,794.00</u>
Increase/(decrease)		<u>Nil</u>	<u>Nil</u>
Balance at close of the month		<u>351,566,794</u>	<u>1.00</u>
			<u>351,566,794.00</u>
(2) Stock code : <u>601869</u> <u>(Shanghai Stock Exchange)</u>	Description : <u>A Shares</u>		
		No. of ordinary shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month		<u>Nil</u>	<u>Nil</u>
			<u>Nil</u>
Increase/(decrease)		<u>406,338,314</u> <i>(See remarks 2)</i>	<u>1.00</u>
			<u>406,338,314.00</u> <i>(see remark 1)</i>
Balance at close of the month		<u>406,338,314</u> <i>(See remarks 2)</i>	<u>1.00</u>
			<u>406,338,314.00</u> <i>(see remark 1)</i>

* For identification purposes only

(3) Stock code : <u>N/A</u>	Description : <u>Domestic Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>330,547,804</u>	<u>1.00</u>	<u>330,547,804.00</u>
	<u>(330,547,804)</u>		<u>(330,547,804.00)</u>
Increase/(decrease)	<u>(See remarks 2)</u>	<u>1.00</u>	<u>(See remarks 2)</u>
Balance at close of the month	<u>Nil</u>		<u>Nil</u>

2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (RMB): 757,905,108.00

II. Movements in Issued Share Capital

	No. of ordinary shares			No of preference shares	No. of other classes of shares
	(1) H Share	(2) A Shares	(3) Domestic Shares		
Balance at close of preceding month	351,566,794	Nil	330,547,804	N/A	N/A
Increase/ (decrease) during the month	Nil	406,338,314 <i>(See remarks 2)</i>	(330,547,804) <i>(See remarks 2)</i>	N/A	N/A
Balance at close of the month	351,566,794	406,338,314 <i>(See remarks 2)</i>	Nil	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
<i>(Note 1)</i>						
2.						
(/ /) shares						
<i>(Note 1)</i>						
3.						
(/ /) shares						
<i>(Note 1)</i>						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
2.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
3.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
4.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A shares (<i>Note 1</i>)	N/A	N/A
2. N/A shares (<i>Note 1</i>)	N/A	N/A
3. N/A shares (<i>Note 1</i>)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (/ /) (dd/mm/yyyy)	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (/ /) (dd/mm/yyyy)	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (/ /) (dd/mm/yyyy)	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (/ /) (dd/mm/yyyy)	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A	N/A
10. Other					
(1)	Issue of A Shares <i>(See Remarks 2)</i>	At price : RMB <u>26.71</u>	Class of shares issuable <u>A Shares</u> <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (20/07/2018) AGM approval date: (22/05/2018) (dd/mm/yyyy)	75,790,510	N/A
(2)	Conversion of Domestic Shares into A Shares <i>(See Remarks 2)</i>	At price : State Currency _____	Class of shares issuable <u>A Shares</u> <i>(Note 1)</i> Issue and allotment date: (20/07/2018) AGM approval date: (22/05/2018) (dd/mm/yyyy)	Domestic Shares (330,547,804) A Shares 330,547,804	N/A
				Domestic Shares (330,547,804) A Shares 406,338,314	
Total E. (Ordinary shares)				<i>(See Remarks 2)</i>	
				(Preference shares)	N/A
				(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Domestic Shares (330,547,804) <i>(See Remarks 2)</i>
	(2)	A Shares 406,338,314 <i>(See Remarks 2)</i>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. The information shown in "Authorised Share Capital" in Part (I) refers to the registered capital of the Company.
2. On 20 July 2018, the Company completed the issue of 75,790,510 A Shares and converted the existing 330,547,804 Domestic Shares into A Shares. As a result of the offering and listing of A Shares and conversion of existing Domestic Shares, the total number of A Shares in issue was 406,338,314.

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*