

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy): <u>31/08/2018</u>
To: Hong Kong Exchanges an	d Clearing Limited
Name of Issuer	Yangtze Optical Fibre and Cable Joint Stock Limited Company* 長飛光纖光纜股份有限公司
Date Submitted	06/09/2018
T.M	

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	06869Des	scription:	iption: H Shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close	of preceding month	351,566,794	1.00	351,566,794.00	
Increase/(decreas	e)	Nil	_	Nil	
Balance at close of the month		351,566,794	1.00	351,566,794.00	
	601869 (Shanghai Stock Exchange)	_Description :	A Sh	ares	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB) 406,338,314.00	
Balance at close	of preceding month	406,338,314	1.00	(see remark 1)	
Increase/(decrease)		Nil	_	Nil	
Balance at close	of the month	406,338,314	1.00	406,338,314.00 (see remark 1)	

<sup>\*</sup> For identification purposes only

Stock code: N/	A Descri	iption :	N/A	1
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Shares	S			
Stock code: N/	Descri	iption :	N/A	1
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				

## II. Movements in Issued Share Capital

	No. of ordi	nary shares		
_	(1) H Share	(2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	351,566,794	406,338,314	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	351,566,794	406,338,314	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option s	schemes of the i	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	·	<del></del>	·			·
(						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	_				_	
			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total Canda mained desire	. ~ 41. ~ ~ 41. 4	C		Other class)	11/11	
Total funds raised during		from exercise of	I	N/A		
options (State currency	)			1 <b>N</b> / <i>H</i>		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price EGM approval date			_ _			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
2.						
( / / ) Stock code (if listed)	-		_			
Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.						
( / / ) Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
4.	-	,	_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		,	- - 'C' ''	1 \	<b>3.</b> T / <b>4</b>	
		Tot	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares	<del>-</del> 					
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / )					
<u>-</u>	  					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy) 4.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	agry charac)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A shares (Note 1)	N/A	N/A
3. N/A	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : ( / / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / / / / (dd/mm/yyyy)	)	NT/A	NI/A
					N/A	N/A
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : ( / / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares issuable(Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : ( / / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment date: ( / / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			( ))))/		N/A	N/A

Class of shares repurchased (Note 1)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares   Order   Or								
Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   N/A   N	5.	Scrip dividend			( / /	)		
Class of shares   Class of shares   Class of shares   Cancellation date : ( / / )   ( dd/mm/yyyy)   EGM approval date: ( / / )   ( dd/mm/yyyy)   N/A   N/A					( / /	)		
Cancellation date : ( / / )							N/A	N/A
Shares								
Class of shares redeemed (Note 1)   N/A   N/A	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) shares ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: ( dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)	27/4	21/4
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable	7.				( / /	)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	21/4
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	AT DEICE		( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

L

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IV/A
10.	Other (Please specify)	at price : State	Class of shares issuable (Note 1)				
		currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Total E.	(Ordinary			
			(	Preference (Oth		es) <u>N/A</u> ss) N/A	
						<u> </u>	
То	otal increase / (decrease)	) in ordinary shares during	g the month (i.e. Total of A t	to E):		(1)	Nil
							Nil
То	otal increase / (decrease)	in preference shares dur	ing the month (i.e. Total of A	A to E):			J/A
		_	s during the month (i.e. Tota		):		J/A
			igures under II above ("Mov				

Remarks (if any):
1. The information shown in "Authorised Share Capital" in Part (I) refers to the registered capital of the Company.
<del>-</del>
Submitted by: Tricor Investor Services Limited
, <u> </u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.