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Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6869)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Yangtze Optical Fibre and Cable Joint Stock Limited Company* 長飛光纖光纜股份有限公司 (the “**Company**”) dated 10 June 2015 (the “**Announcement**”) in relation to the Proposed Employee Stock Ownership Scheme, private placement of Domestic Shares and H Shares, and potential connected transactions. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, details of the Proposed Employee Stock Ownership Scheme, details of issue of Domestic Shares and H Shares to connected persons, a letter from the independent board committee to the independent shareholders containing its recommendation, a letter of advice from the independent financial adviser to the independent board committee and the independent shareholders, together with a notice to convene an extraordinary general meeting, an H Share class meeting and a Domestic Share class meeting to approve the private placements, the Proposed Employee Stock Ownership Scheme and the issue of H Shares and Domestic Shares to connected persons, which constitutes connected transactions, will be despatched as soon as practicable.

As the Company requires additional time (1) to prepare and finalise certain information in the Circular and (2) to arrange for bulk-printing, the despatch date of the Circular is to be postponed to a date falling on or before 31 July 2015.

By Order of the Board
Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司
Wen Huiguo
Chairman

Wuhan, PRC, 2 July 2015

As at the date of this announcement, the Board comprises Wen Huiguo and Frank Franciscus Dorjee, as executive Directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Yeung Kwok Ki Anthony, Xiong Xiangfeng and Zheng Huili, as non-executive Directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive Directors.

* *For identification purposes only*