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Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6869)

**ANNOUNCEMENT ON THE APPROVAL OF THE APPLICATION
FOR THE ISSUANCE OF H SHARES BY
CHINA SECURITIES REGULATORY COMMISSION**

Reference is made to the announcements of Yangtze Optical Fibre and Cable Joint Stock Limited Company* 長飛光纖光纜股份有限公司 dated June 10, 2015, July 28, 2015, August 30, 2015, September 2, 2015 and October 19, 2015 and the circular dated September 2, 2015 (the “**Circular**”) in relation to, inter alia, the Proposed Employee Stock Ownership Scheme, the Private Placement, the General Mandate and the Connected H Share Subscription. Capitalized terms used in this announcement shall have the meanings as those defined in the Circular unless otherwise stated.

As at the date of this announcement, the Company received from the China Securities Regulatory Commission the “Approval on the Issuance of Overseas Listed Foreign Shares of Yangtze Optical Fibre and Cable Joint Stock Limited Company” (Zheng Jian Xu Ke [2015] No. 2690), pursuant to which the Company was approved to issue not more than 11,869,000 new H Shares.

The Company will proceed with the matters in respect of the Connected H Share Subscription and the H Share Placing in accordance with the requirements specified in the abovementioned approval and as authorized at the shareholders’ meetings of the Company.

* *For identification purpose only*

Shareholders and potential investors should note that the Connected H Share Subscription and the H Share Placing are still subject to the satisfaction of certain conditions, including (among others) the approval to be granted by the Listing Committee of the Stock Exchange relating to listing of and permission to deal in the Subscribed H Shares and the new H Shares to be issued by the Company under the H Share Placing. Accordingly, there are uncertainties relating to the Connected H Share Subscription and the H Share Placing, Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

By Order of the Board
Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司
Wen Huiguo
Chairman

Wuhan, PRC, November 24, 2015

As at the date of this announcement, the Board comprises Wen Huiguo and Frank Franciscus Dorjee, as executive Directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Yeung Kwok Ki Anthony, Xiong Xiangfeng and Zheng Huili, as non-executive Directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive Directors.

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