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Yangtze Optical Fibre and Cable Joint Stock Limited Company*

長飛光纖光纜股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6869)

SUPPLEMENTAL NOTICE OF THE EXTRAORDINARY GENERAL MEETING

References are made to the circular of Yangtze Optical Fibre and Cable Joint Stock Limited Company* (the “**Company**”) and the notice of the extraordinary general meeting of the Company (the “**EGM**”) dated December 9, 2016 (the “**Original Notice**”), which set out the time and venue of the EGM and contain the resolutions to be tabled before the EGM for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM will be held as originally scheduled on Tuesday, January 24, 2017 at 10:00 a.m. at Multi-Media Meeting Room, 201# Building, No. 9 Guanggu Avenue, East Lake High-tech Development Zone, Wuhan, Hubei Province, PRC, for the purposes of considering and if thought fit, passing the following resolutions, in addition to the resolutions set out in the Original Notice:

ORDINARY RESOLUTIONS

Re-election or Election and Appointment of Directors

5. To consider and approve the re-election and appointment of Mr. Frank Franciscus Dorjee as an executive Director of the Company and to consider and approve Mr. Frank Franciscus Dorjee’s director’s fee of RMB380,000 per annum (after all taxes have been deducted).
6. To consider and approve the election and appointment of Mr. Zhuang Dan as an executive Director of the Company and to consider and approve Mr. Zhuang Dan’s director’s fee of RMB380,000 per annum (after all taxes have been deducted).

7. To consider and approve the re-election and appointment of Mr. Ma Jie as a non-executive Director of the Company and to consider and approve Mr. Ma Jie's director's fee of RMB380,000 per annum (after all taxes have been deducted).
8. To consider and approve the re-election and appointment of Mr. Yao Jingming as a non-executive Director of the Company and to consider and approve Mr. Yao Jingming's director's fee of RMB380,000 per annum (after all taxes have been deducted).
9. To consider and approve the re-election and appointment of Mr. Philippe Claude Vanhille as a non-executive Director of the Company and to consider and approve Mr. Philippe Claude Vanhille's director's fee of RMB380,000 per annum (after all taxes have been deducted).
10. To consider and approve the election and appointment of Mr. Pier Francesco Facchini as a non-executive Director of the Company and to consider and approve Mr. Pier Francesco Facchini's director's fee of RMB380,000 per annum (after all taxes have been deducted).
11. To consider and approve the re-election and appointment of Mr. Xiong Xiangfeng as a non-executive Director of the Company and to consider and approve Mr. Xiong Xiangfeng's director's fee of RMB380,000 per annum (after all taxes have been deducted).
12. To consider and approve the re-election and appointment of Ms. Zheng Huili as a non-executive Director of the Company and to consider and approve Ms. Zheng Huili's director's fee of RMB380,000 per annum (after all taxes have been deducted).
13. To consider and approve the re-election and appointment of Dr. Ngai Wai Fung as an independent non-executive Director of the Company and to consider and approve Dr. Ngai Wai Fung's director's fee of RMB380,000 per annum (after all taxes have been deducted).
14. To consider and approve the re-election and appointment of Dr. Ip Sik On Simon as an independent non-executive Director of the Company and to consider and approve Dr. Ip Sik On Simon's director's fee of RMB380,000 per annum (after all taxes have been deducted).

15. To consider and approve the re-election and appointment of Mr. Li Ping as an independent non-executive Director of the Company and to consider and approve Mr. Li Ping's director's fee of RMB380,000 per annum (after all taxes have been deducted).
16. To consider and approve the re-election and appointment of Dr. Li Zhuo as an independent non-executive Director of the Company and to consider and approve Dr. Li Zhuo's director's fee of RMB380,000 per annum (after all taxes have been deducted).

Re-election and Appointment of Independent Supervisors

17. To consider and approve the re-election and appointment of Mr. Liu Deming as an independent Supervisor of the Company and to consider and approve Mr. Liu Deming's remuneration of RMB150,000 per annum (after all taxes have been deducted).
18. To consider and approve the re-election and appointment of Ms. Li Chang'ai as an independent Supervisor of the Company and to consider and approve Ms. Li Chang'ai's remuneration of RMB150,000 per annum (after all taxes have been deducted).

SPECIAL RESOLUTIONS

19. **“THAT:**
 - (a) each of the following proposed items in respect of the proposed registration and issuance of the Short to Medium-Term Debt Financing Instruments, details of which are set out in the supplemental circular of the Company dated January 9, 2017, be and are hereby individually approved:
 - (i) Issuing entity, size and method of issuance
 - (ii) Types of debt financing instruments
 - (iii) Term of debt financing instruments
 - (iv) Interest rate of debt financing instruments
 - (v) Use of proceeds
 - (vi) Issue price

- (vii) Target subscribers
 - (viii) Listing of debt financing instruments
 - (ix) Safeguard measures for repayment of the debt financing instruments
 - (x) Validity period of resolutions;
- (b) the board of directors of the Company (the “**Board**”) be authorized, and the Board be authorized to further authorize the working group authorized by the Board for the purpose of the registration and issuance of the Short to Medium-Term Debt Financing Instruments (the “**Authorized Committee**”) to, in accordance with the requirements of relevant laws and regulations and the opinions and advice of regulatory authorities, pursuant to the framework and principles considered and approved at the EGM and based on the principle of acting in the best interests of the Company, to have the absolute authority to handle all matters in relation to the registration and issuance of the Short to Medium-Term Debt Financing Instruments, including but not limited to:
- (1) in accordance with applicable laws, regulations and relevant requirements of regulatory authorities as well as the resolution passed at the EGM and by the Board, and based on the actual conditions of the Company and relevant debt markets, formulating and adjusting the specific issuance plans for the registration and issuance of the Short to Medium-Term Debt Financing Instruments, including but not limited to, the determination and/or revision of the type, quantity, par value, issue price, interest rate or its method of determination, place of issue, timing of issue, term, whether to issue in the form of multi-tranche issuances and the number of issue tranches, rating arrangement, issue time, target subscribers, method of issue, particular use of proceeds, underwriting arrangements, arrangements for repayment of principal and interest and disclosure of relevant information of each actual issuance of debt financing instrument, being all matters relating to the issuance;
 - (2) determining the appointment of intermediaries, executing, implementing, revising and completing all agreements and documents relating to the registration and issuance of the Short to Medium-Term Debt Financing Instruments, and disclosing (if applicable) the relevant information in accordance with relevant laws and regulations and the listing rules of the exchange(s) on which the Company’s securities will be listed;

- (3) selecting and appointing management trustee(s) and clearance/settlement manager(s) for the registration and issuance of the Short to Medium-Term Debt Financing Instruments, executing the trust management agreement(s) and clearance/settlement management agreement(s) (if applicable);
- (4) undertaking all applications and filings as well as listing matters with regard to the registration and issuance of the Short to Medium-Term Debt Financing Instruments, including but not limited to, the execution, preparation, revision and submission of the application and filing materials for the registration and issuance and listing of the Short to Medium-Term Debt Financing Instruments as required by relevant regulatory authorities, and if applicable, signing the relevant application and filing documents and other legal documents;
- (5) making relevant adjustments to matters relating to the registration and issuance of the Short to Medium-Term Debt Financing Instruments in accordance with the advice or policy changes of regulatory authorities or change in market conditions, or determining whether to continue to proceed with all or part of the work in respect of the registration and issuance of the Short to Medium-Term Debt Financing Instruments in accordance with actual conditions, except for matters which, pursuant to the relevant laws, regulations and the Articles, approval is to be sought afresh from the Shareholders at a general meeting; and
- (6) handling other relevant matters in relation to the registration and issuance of the Short to Medium-Term Debt Financing Instruments.

The above-mentioned authorization shall remain valid from the date on which the resolution to consider and approve the registration and issuance of the Short to Medium-Term Debt Financing Instruments is considered and approved by the Shareholders at the EGM to the date as of which all relevant authorization matters in relation to the issuance of the Short to Medium-Term Debt Financing Instruments have been duly completed.”

By Order of the Board
Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司
Wen Huiguo
Chairman

Wuhan, PRC, January 9, 2017

Notes:

- (1) Details of the above proposals and resolutions to be considered at the EGM are set out in the supplemental circular of the Company dated January 9, 2017 (the “**Supplemental Circular**”). Unless otherwise defined in this supplemental notice of EGM, capitalised terms used in this supplemental notice of EGM shall have the same meanings as those defined in the Supplemental Circular.
- (2) A supplemental proxy form (the “**Supplemental Proxy Form**”) containing the resolutions numbered 5 to 19 mentioned above is enclosed with this Supplemental Circular. The proxy form issued by the Company along with the circular of the Company dated December 9, 2016 (the “**Original Proxy Form**”) will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the H Share registrar of the Company or the Company’s Board of Directors’ Office.
- (3) If you intend to appoint a proxy to attend the EGM, you are requested to complete the accompanying Supplemental Proxy Form in accordance with the instructions printed thereon. To be valid, the Supplemental Proxy Form together with the power of attorney or other authorization document (if any) must be lodged at the H Share registrar of the Company for holder of H Shares and to the Company’s Board of Directors’ Office for holder of Domestic Shares of the Company by hand or by post not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the Supplemental Proxy Form will not preclude a shareholder from attending and voting in person at the EGM if he so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked. The H Share registrar of the Company is Tricor Investor Services Limited, whose address is at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. The Company’s Board of Directors’ Office is located at No. 9 Guanggu Avenue, East Lake High-tech Development Zone, Wuhan, Hubei Province, PRC (Postal code: 430073).
- (4) Shareholders entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in their stead. For the avoidance of doubt, should the proxies being appointed to attend the EGM under each of the Original Proxy Form and the Supplemental Proxy Form are different and more than one of the proxies attended the EGM, only the proxy validly appointed under the Original Proxy Form shall be designated to vote at the EGM.
- (5) Please refer to the Original Notice for details in respect of other resolutions to be passed at the EGM, eligibility for attending the EGM, proxy, registration procedures, closure of register of members and other relevant matters.

As at the date of this announcement, the Board comprises Wen Huiguo and Frank Franciscus Dorjee, as executive Directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Yeung Kwok Ki Anthony, Xiong Xiangfeng and Zheng Huili, as non-executive Directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive Directors.

** For identification purposes only*