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**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
**長飛光纖光纜股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6869)**

**VOLUNTARY ANNOUNCEMENT**  
**PUBLICATION OF UPDATED A SHARE PROSPECTUS**

This announcement is issued by Yangtze Optical Fibre and Cable Joint Stock Limited Company\* 長飛光纖光纜股份有限公司 (the “**Company**”, and its subsidiaries, the “**Group**”). Reference is made to the announcements of the Company dated December 23, 2016, March 24, 2017, June 30, 2017 and January 17, 2018, and the circulars of the Company dated April 6, 2017 and May 5, 2017 in relation to, among other matters, the Company’s proposed A Share Offering and related proposals. Capitalized terms used in this announcement shall have the meanings as those defined in the circular of the Company dated April 6, 2017 unless otherwise stated.

The Company has submitted an updated prospectus (the “**Updated Prospectus**”) to the CSRC in connection with its application for the proposed A Share Offering. The Updated Prospectus is not the final listing document in relation to the proposed A Share Offering. The information contained in the Updated Prospectus is therefore subject to change from time to time that can be material. The Updated Prospectus contains, among other things, the consolidated financial statements of the Group for the years ended December 31, 2015, 2016 and 2017 which were prepared in accordance with the China Accounting Standards for Business Enterprises and audited by KPMG Huazhen LLP.

According to the relevant PRC laws and regulations, the Updated Prospectus will be made available on the website of the CSRC at [www.csrc.gov.cn](http://www.csrc.gov.cn) in due course, and pursuant to Rule 13.10B of the Listing Rules, on the HKEX news website of the Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.yofc.com](http://www.yofc.com) simultaneously. The Updated Prospectus is not, and is

\* *For identification purpose only*

not intended to be, an offer of securities of the Company for sale in Hong Kong. The Updated Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

The Company will make further announcements with respect to the proposed A Share Offering in accordance with applicable requirements under the Listing Rules.

**The A Share Offering is subject to the approval by the CSRC and it is uncertain whether the A Share Offering will be approved. The A Share Offering may or may not proceed. Shareholders and potential investors are advised to exercise caution in dealing in the H Shares or other securities of the Company.**

By Order of the Board  
**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
長飛光纖光纜股份有限公司  
**Ma Jie**  
*Chairman*

Wuhan, PRC, April 2, 2018

*As at the date of this announcement, the Board comprises Zhuang Dan and Frank Franciscus Dorjee, as executive directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Pier Francesco Facchini, Xiong Xiangfeng and Zheng Huili, as non-executive directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive directors.*

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