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**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
**長飛光纖光纜股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6869)**

**COMPLETION OF A SHARE OFFERING**

This announcement is issued by Yangtze Optical Fibre and Cable Joint Stock Limited Company\* (長飛光纖光纜股份有限公司) (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the announcements of the Company dated December 23, 2016, March 24, 2017, June 30, 2017, January 17, 2018, April 2, 2018, May 3, 2018, May 22, 2018, June 29, 2018, July 2, 2018, July 6, 2018, July 9, 2018, July 11, 2018, July 12, 2018 and July 16, 2018, and the circulars of the Company dated April 6, 2017, May 5, 2017 and April 20, 2018 in relation to, among other matters, the proposed A Share Offering by the Company and relevant matters. Capitalized terms used in this announcement shall have the meanings as those defined in the circular of the Company dated April 6, 2017 unless otherwise stated.

The Board is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Shanghai Stock Exchange on July 20, 2018. Certain key information in respect of the A Shares Offering is as follows:

Place of listing	:	Shanghai Stock Exchange
Date of listing	:	July 20, 2018
Stock abbreviation	:	CFGX*
Stock code	:	601869
Total number of issued shares of the Company after the A Share Offering	:	757,905,108 shares (comprising 351,566,794 H Shares and 406,338,314 A Shares)

In accordance with the requirements of the relevant authorities approving the A Share Offering, all existing Domestic Shares of the Company issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank pari passu with other issued A Shares of the Company, save for the lock-up period.

By order of the Board  
**Yangtze Optical Fibre and Cable Joint Stock Limited Company\***  
長飛光纖光纜股份有限公司  
**Ma Jie**  
*Chairman*

Wuhan, PRC, July 19, 2018

*As at the date of this announcement, the board of directors of the Company comprises Zhuang Dan and Frank Franciscus Dorjee, as executive directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Pier Francesco Facchini, Xiong Xiangfeng and Zheng Huili, as non-executive directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive directors.*

*\* For identification purposes only*